



Special Disability Trust

Statutory declaration

State Revenue Office
Department of Treasury and Finance

Using this declaration

You must use this declaration if you wish to apply for the Special Disability Trust duty exemption for:

- a) the transfer of a dwelling to a Special Disability Trust; or
- b) a declaration of trust over a dwelling made by the trustee of a Special Disability Trust.

About statutory declarations

A statutory declaration is a written statement declared to be true in the presence of an authorised witness.

The following people are authorised to witness your signature on a statutory declaration:

- Legal practitioner;
- Registered health practitioner (such as a doctor, pharmacist, nurse);
- Bank officer, credit union officer, or finance company officer with five or more years of continuous service;
- Judge or magistrate of a court;
- Police officer.
- Veterinary surgeon;
- Teacher employed full-time at a school or tertiary education institution;;
- Commissioner for Affidavits and Declarations;
- Justice of the Peace; and

For the full list of authorised witnesses: www.justice.tas.gov.au/commissionersfordeclarations

What do I need to complete this declaration?

Please read the [Special Disability Trust Exemption Guideline](#) (available at www.sro.tas.gov.au).

To complete this declaration, you **must provide** a copy of the Special Disability Trust trust deed; and

- a) an executed Land Titles Office transfer instrument if the exemption relates to a transfer; or
- b) the instrument declaring the trust if the transaction is a declaration of trust over dutiable property.

Who should complete this statement?

This statement should be completed by a **trustee** of the Special Disability Trust.

1. Name of the Special Disability Trust:

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2. Trustee of the Special Disability Trust:

Trustee's name			
Address line 1			
Address line 2			
Suburb/town			
State		Postcode	
Daytime telephone number			Include area code if outside Tasmania. Can be a mobile number.

If the trust has more than one trustee, complete the details for any other trustees on a separate page and attach it to this declaration.

3. Beneficiary of the Special Disability Trust:

Beneficiary's name			
Current address line 1			
Address line 2			
Suburb/town			
State		Postcode	

4. The property transferring to the trust, or which is being declared to be held on trust:

Volume (Plan)		Folio (Lot)	
Street address line 2			
Street address line 3			
Suburb/town			
State		Postcode	

5. Does the following statement apply to the Trust?

It is intended that the property will be used as the principal residence for the beneficiary of the Special Disability Trust

- Yes - Go to question 6
- No - The transaction is not eligible for this exemption

6. Does the following statement apply to the Trust?

The Special Disability Trust meets the criteria under section 1209L of the [Social Security Act 1991](#), and is accepted by Centrelink as being a complying trust.

- Yes - Go to question 7
- No - The transaction is not eligible for this exemption

7. Statutory declaration:

I,

Your full name

of

Your street address

occupation

do solemnly declare that the information in this declaration is true and correct.

I make this solemn declaration under the [Oaths Act 2001](#).

declared at

Place

in the State of

State or Territory

on this day, the 20

Date

Month

Year

signed:

Signature of declarant

before me,

(Justice of the Peace, Commissioner for Declarations, or other authorised witness)

More information from the State Revenue Office

Phone: (03) 6166 4400 (weekdays, 9:00am to 5:00pm)

Email: dutyhelp@treasury.tas.gov.au

In person: Ground floor
Salamanca Building Parliament Square
4 Salamanca Place HOBART TAS 7000
(weekdays 9:00am to 5:00pm)

Lodging your declaration

Please submit your completed statutory declaration and supporting documentation by:

Post: Commissioner of State Revenue
GPO Box 1374
Hobart TAS 7001

or

In person: Ground floor
Salamanca Building Parliament Square
4 Salamanca Place HOBART TAS 7000
(weekdays 9:00am to 5:00pm)

Personal Information Protection Statement

Personal information is collected by the Commissioner of State Revenue and used for the purpose of administering the [Taxation Administration Act 1997](#). You are required to provide this information under the relevant provisions of that Act.

Your personal information may only be disclosed in accordance with the provision of the Taxation Act, and will be managed in accordance with the [Personal Information Protection Act 2004](#). You may access your personal information on request to the Commissioner of State Revenue. A fee may be charged for this service.