



Section 68 Duties Act 2001

Land-rich acquisition statement

State Revenue Office

Department of Treasury and Finance

Use of this statement

You must use this statement if, prior to the 6 December 2016:

- a) you have made a relevant acquisition in a land-rich private corporation under Section 68 of the [Duties Act 2001](#), or
- b) you are the director of a corporation that has made a relevant acquisition.

NB Effective 6 December 2016 the land-rich provisions were replaced by a landholder duty model.

If you have made a relevant acquisition in a landholder on or after 6 December 2016 you should complete the either an "[Acquisition of an Interest in a Public Landholder](#)" or an "[Acquisition of an Interest in a Private Landholder](#)" statement.

What you will need

You should read the document [Frequently Asked Questions - Completing Acquisition Statements](#), at www.sro.tas.gov.au, for obligations and the meaning of the terms used in this statement.

How to fill out this form

You can print this form while blank, and fill it out by hand, or you can fill it in using Adobe Acrobat (version 8 or later). Please note that you may not be able to save the edited document, depending on which version of Acrobat you are using. You will still be able to print the edited document.

You may need to photocopy sections of this statement.

More information

Contact the State Revenue Office:

Phone: (03) 6166 4400 (Option 4, Option 3).

Email: dutyhelp@treasury.tas.gov.au

Lodging your form

Mail your completed form and supporting documentation (any agreement for sale and required financial statements) to:

The Commissioner of State Revenue
GPO Box 1374,
Hobart TAS 7001

or deliver to:

Ground floor
Salamanca Building Parliament Square
4 Salamanca Place HOBART TAS 7000 (weekdays, 9:00am to 5:00pm)

Personal information protection statement

Personal information is collected by the Commissioner of State Revenue and used for the purpose of administering the [Taxation Administration Act 1997](#). You are required to provide this information under the relevant provisions of that Act.

Your personal information may only be disclosed in accordance with the provision of the Taxation Act, and will be managed in accordance with the [Personal Information Protection Act 2004](#). You may access your personal information on request to the Commissioner of State Revenue. A fee may be charged for this service.



Section 68 Duties Act 2001

Land-rich acquisition statement

State Revenue Office

Department of Treasury and Finance

1. Please tick the appropriate option from the statements below:

If you are not either one of the parties referred to below, do **not** use this acquisition statement.

I am the person who has made a relevant acquisition in the land-rich private corporation detailed in this statement ▶ State your details in question 2, then go to question 4.

OR

I am a director of a company that has made a relevant acquisition in the land-rich private corporation detailed in this statement ▶ State your details in question 3, then continue to question 4.

2. **Individual's details:**

Acquirer's name	<input type="text"/>	
Address line 1	<input type="text"/>	
Address line 2	<input type="text"/>	
Suburb/town	<input type="text"/>	
State	<input type="text"/>	Postcode <input type="text"/>
Daytime telephone number	<input type="text"/>	Include area code if outside Tasmania. Can be a mobile number.

3. **Company's details:**

Your name	<input type="text"/>
	Name of the person filling out this statement. This will be used as a contact person.
Company name	<input type="text"/>
	If same as above, please write 'as above'.
ACN	<input type="text"/>
Registered office address line 1	<input type="text"/>
Registered office address line 2	<input type="text"/>

Suburb/town		
State		Postcode
Work telephone	Include area code if outside Tasmania. Can be a mobile number.	

4. Is there more than one acquirer?

- Yes ▶ Attach one completed copy of questions above as appropriate per acquirer, then continue to the next question.
- No ▶ Go to question 6.

5. Are the acquirers 'associated persons'?

To complete this question, you may need to read the definitions in [Frequently Asked Questions - Completing Acquisition Statements](#) at www.sro.tas.gov.au.

- Yes ▶ Continue to the next question.
- No ▶ Continue to the next question.

6. Is the land-rich private corporation a private company?

- Yes ▶ Complete the details in question 7 below.
- No ▶ Go to question 10.

7. Private company's details:

Company name		
ACN		
Registered office address line 1		
Registered office address line 2		
Suburb/town		
State		Postcode
Work telephone	Include area code if outside Tasmania. Can be a mobile number.	

8. Are the private company's shares listed on the Australian Stock Exchange or any other recognised stock exchange?

Other registered stock exchanges are defined in [Frequently Asked Questions - Completing Acquisition Statements](#).

- Yes ▶ Complete the details in question 9 below.
- No ▶ Go to question 13.

9. Please show details of the private company's shares:

Name of stock exchange	
------------------------	--

Listing code

10. Is the land-rich private corporation a private unit trust scheme?

Yes ► Complete the details in question 11.

No ► Go to question 13

11. Trust scheme's details:

Date of establishment
of scheme
Day / Month / Year

Name of unit trust scheme

Name of trustee 1

Is this trustee a company?
Yes
No

Address of trustee 1

Suburb/town

State Postcode

12. Is there more than one trustee?

If there is insufficient space, please print/photocopy this blank page, then complete and submit the pages as an attachment for each additional trustee.

Yes ► Complete the details below for the other trustee/s.

No ► Go to question 13.

Name of trustee 2

Is this trustee a company?
Yes
No

Address of trustee 2

Suburb/town

State Postcode

13. When did the relevant acquisition take place?

Date of acquisition:
Day / Month / Year

14. How was the interest acquired?

eg by purchase of shares or units.

15. At the date stated in question 13, what was the percentage of interest acquired?

Percentage of interest: %

16. Were any other relevant interests acquired in the land-rich private corporation during the three years before the date of this relevant acquisition?

Yes ▶Continue to the next question. Photocopy this page if there has been more than one acquisition during the preceding three year period.

No ▶Go to question 19.

17. Previous acquisitions:

Date of acquisition:
Day / Month / Year

Number of shares/units
acquired:

Holding number (if known):

Share class (if applicable):

18. How much duty have you previously paid in respect of these acquisitions?

This includes both duty paid under the *Duties Act 2001* or any other Australian law.

	Acquisition 1	Acquisition 2	Acquisition 3
Amount paid	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
Receipt number	<input type="text"/>	<input type="text"/>	<input type="text"/>



Attach copies of receipts if duty was paid in another jurisdiction

If necessary, please photocopy this blank page, complete the details for any other relevant acquisitions, and attach before submission. Then continue to question 19.

19. Did the land-rich private corporation have any land holdings in Tasmania at the date of the relevant acquisition?

Yes, one or more land holdings Complete details for as many properties as necessary in question 20, then continue to question 21.

No Go to question 23.

20. What are the details about the land holding/s?

If there are more than two land holdings, please print/photocopy this blank page, then complete and submit the pages as an attachment.

First land holding:

Volume (Plan)

Folio (Lot)

Street address line 1

Street address line 2

Suburb/town

State

Postcode

Unencumbered value
(as per attached valuation)

For the definition of unencumbered value, please refer to [Frequently Asked Questions - Completing Acquisition Statements](#) .

Other land holding:

Volume (Plan)
Folio (Lot)
Street address line 1
Street address line 2
Suburb/town
State Postcode
Unencumbered value
(as per attached valuation)

If necessary, please photocopy this blank page, complete the details for any other land holdings, and attach before submission. Continue to question 21.

21. Did the land-rich private corporation have any land holdings in Tasmania during the three years before the date of the relevant acquisition?

Yes, one or more Complete details for as many properties as necessary in
land holdings question 22, then continue to question 23.

No Go to question 23.

22. What are the details of the land holding/s?

If there are more than two land holdings, please print/photocopy this blank page, then complete and submit the pages as an attachment.

First land holding:

Volume (Plan)
Folio (Lot)
Street address line 1
Street address line 2
Suburb/town

State		Postcode	
Unencumbered value (as per attached valuation)			

Other land holding:

Volume (Plan)			
Folio (Lot)			
Street address line 1			
Street address line 2			
Suburb/town			
State		Postcode	
Unencumbered value (as per attached valuation)			

If necessary, please photocopy this page, complete the details for any other land holdings, and attach before submission. Then continue to question 23.

23. Does the land-rich private corporation have an interest in any subsidiary corporations?

- Yes ▶ Go to question 25.
 No ▶ Continue to the next question.

24. Does the land-rich private corporation have an interest in a subsidiary entity that is a unit trust scheme, or a beneficiary of a discretionary trust?

- Yes ▶ Go to question 26.
 No ▶ Go to question 29.

25. Subsidiary corporation's details

If there are more than two subsidiary corporations, you will need to print/photocopy this blank page, then complete and submit the pages as an attachment.

Company 1

Company name	
ACN	
Registered address line 1	
Registered address line 2	
Suburb/town	

State

Postcode

Company 2

Company name

ACN

Registered address line 1

Registered address line 2

Suburb/town

State

Postcode

If necessary, please photocopy this page, complete the details for any other subsidiary corporations, and attach before submission. Then continue to question 28.

26. Trust scheme's details:

Date of establishment of scheme
Day / Month / Year

Name of unit trust scheme

Name of trustee 1

Is this trustee a company?
Yes ▶ Continue
No ▶ Continue

Address of trustee 1

Suburb/town

State Postcode

27. Is there more than one trustee?

If there are more than two additional trustees, please print/photocopy this blank page, then complete and submit the pages as an attachment.

Yes ▶ Complete the details below for the other trustee/s.

No ▶ Go to question 28.

Name of trustee 2

Is this trustee a company?
Yes
No

Address of trustee 2

Suburb/town

State Postcode

Name of trustee 3

Is this trustee a company?
Yes
No

Address of trustee 3

Suburb/town		
State		Postcode

If necessary, please photocopy this blank page, complete the details for any other trustees, and attach before submission. Then continue to question 28.

28. Did you answer 'No' to both question 19 and question 23?

- Yes ▶ Please go to question 43.
 No ▶ Continue to the next question.

29. Did you answer 'No' to both question 19 and question 24?

If you were not required to answer question 24, please go to the next question.

- Yes ▶ Please go to question 43.
 No ▶ Continue to the next question.

30. Did the subsidiary of the land-rich private corporation have any land holdings in Tasmania at the date of the relevant acquisition?

Yes, one or more land holdings ▶ Complete details for as many properties as necessary in Question 31, then continue to question 32.

No ▶ Go to question 34.

31. What are the details of the land holding/s?

If there is more than one land holding, you will need to print/photocopy this blank page, then complete and submit the additional pages as an attachment.

Land holding details:

Volume (Plan)		
Folio (Lot)		
Street address line 1		
Street address line 2		
Suburb/town		
State		Postcode
Unencumbered value (as per attached valuation)		

If necessary, please photocopy this blank page, complete the details for any other land holdings, and attach before submission. Then continue to question 32.

32. Did any of the subsidiaries of the land-rich private corporation have any land holdings in Tasmania during the three years before the date of the relevant acquisition?

Yes, one or more land holdings ▶ Complete details for as many properties as necessary in question 33, then continue to question 34.

No ▶ Go to question 34.

33. What are the particulars of the land holding/s in Tasmania?

If there is more than one land holding, you will need to print/photocopy this blank page, then complete and submit the additional pages as an attachment.

Land holding details:

Volume (Plan)	<input type="text"/>		
Folio (Lot)	<input type="text"/>		
Street address line 1	<input type="text"/>		
Street address line 2	<input type="text"/>		
Suburb/town	<input type="text"/>		
State	<input type="text"/>	Postcode	<input type="text"/>
Unencumbered value (as per attached valuation)	<input type="text"/>		

If necessary, please photocopy this blank page, complete the details for any other land holdings, and attach before submission. Then continue to question 34.

34. Did the land-rich private corporation (including subsidiary entities) have land holdings in any other jurisdiction, whether in Australia or elsewhere, at the date of the relevant acquisition?

Yes, one or more land holdings ▶ Complete details for all land holdings in question 35, then continue to question 36.

No ▶ Go to question 37.

35. What are the particulars of the land holding/s?

Please include relevant land title details of all land holdings not within Tasmania.

<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>

36. What is the total unencumbered value of the land holding/s?

Unencumbered value
(as per attached valuation/s)

--

37. Did the land-rich private corporation have non-real property within Tasmania at the date of the relevant acquisition?

See [Frequently Asked Questions - Completing Acquisition Statements](#) for a definition of real and non-real property for the purposes of this question.

Yes Complete details for all non-real property in question 38, then continue to question 39.

No Go to question 40.

38. What are the details of the non-real property?

39. What is the unencumbered value of the non-real property?

Unencumbered value
(as per attached valuation information)

--

40. Did the land-rich private corporation have non-real property in any other jurisdiction, whether in Australia or otherwise, at the date of the relevant acquisition?

Yes Complete details for all non-real property in question 41, then continue to question 42.

No Go to question 43.

41. What are the details of the non-real property?

42. What is the total unencumbered value of the non-real property?

Unencumbered value
(as per attached valuation)

43. Have you supplied the required documentation as detailed below to support the application?

In the case of a **company**, a copy of:

- the last annual return or company share register;
- the memorandum and articles of association, including any amendments;
- the company's most recent financial statements (incl notes to the statements); and
- valuation information to support company assets as applicable.

In the case of a **unit trust**, a copy of:

- the register of unit holders;
- the relevant trust instrument, including any amendments;
- the trust's most recent financial statements (incl notes to the statements); and
- valuation information to support trust assets as applicable.

44. I declare that the information I have provided in this statement is true and correct.

Name	<input type="text"/>
Signature	<input type="text"/>
Date	<input type="text"/>

Warning: There may be court-imposed penalties for giving false or misleading information.