



Exempt/Concessional Acquisition Statement Sections 83, 84 and 84A of the *Duties Act 2001*

State Revenue Office
Department of Treasury and Finance

What this form is for

You must use this application if you are requesting an exemption or concession from landholder duty pursuant to sections 83, 84 or 84A of the [Duties Act 2001](#). This statement must be made by:

- The person who has made the relevant acquisition in a landholder (including as trustee of a trust); or
- Where relevant, a director of the corporation who has made a relevant acquisition.

Notes in completing this form

- Each person who has made a relevant acquisition must complete a separate Acquisition Statement and lodge that statement with this form.
- In the case of multiple acquisitions of an interest in a landholder, an Exempt/Concessional Acquisition Statement should be used for each acquisition for which you are seeking an exemption or concession.
- Under the [Taxation Administration Act 1997](#) it is an offence to give false or misleading information.
- If you have insufficient space, please complete your answers on a separate sheet and attach them to this form.
- Please print information clearly in the boxed spaces and tick appropriate boxes.
- Reference descriptions appear on the last page of this form.

1. Please select one of the following options appropriate to your circumstances.

PERSON: I am the person (whose details I have provided in question 2) who has made a relevant acquisition in the landholder detailed in this statement.

DIRECTOR: I am a director (whose details I have provided in question 2) of a company that has made a relevant acquisition in the landholder detailed in this statement.

2. Details of the 'person' or 'director' completing this form.

Your Name			
Address line 1			
Address line 2			
Suburb/town			
State/Territory		Postcode	
(Area code) Telephone or Mobile			

3. If you are a director, please provide the company's details.

Company name			
ABN/ACN			
Address line 1			
Address line 2			
Suburb/town			
State/Territory		Postcode	

4. Details of landholder in which relevant acquisition made.

Name of company or unit trust scheme	
Company's ABN/ACN	
The landholder is:	<input type="checkbox"/> a private company <input type="checkbox"/> a public company <input type="checkbox"/> a private unit trust scheme <input type="checkbox"/> a public unit trust scheme
Name, address and ARSN (if applicable) of trustee if landholder is a unit trust scheme	
Place of Registration if landholder is a company and registered address	

5. Details of landholdings and goods of the landholder in Tasmania as at the date of the exempt or concessional acquisition (this information should correspond with the information provided in the acquisition statement).

Title particulars of landholdings	Details/description of goods

6. Details of the exempt or concessional acquisition.

(a) When did the exempt or concessional acquisition take place?

Date of acquisition:

(b) How was the interest acquired¹?

eg by purchase of shares or units; a cancellation, redemption or surrender of shares or units; a declaration of trust over shares or units, an alteration of share rights etc.

(c) Particulars of the interest acquired?

Please include the number of shares or units acquired and the percentage interest acquired

(d) Total interests of the person and any associated persons in the landholder at the date of the acquisition?

Percentage of interest:

(e) On what basis are you seeking an exemption or concession from duty for the acquisition²?

Please detail the section(s) of the [Duties Act 2001](#) you rely upon for the exemption/concession and describe why you consider the exemption/concession is applicable.

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7. Required supporting information

Please attach the following document:

Completed Relevant Acquisition Statement.

8. Declaration

I declare that the information I have provided in this statement is true and correct.

Full name	<input type="text"/>
Signature	<input type="text"/>
Date	<input type="text" value="/ /"/>

Important: There may be court-imposed penalties for giving false or misleading information.

Personal Information Protection Statement

Personal information is collected by the Commissioner of State Revenue and used for the purpose of administering the *Taxation Administration Act 1997*. You are required to provide this information under the relevant provisions of that Act.

Your personal information may only be disclosed in accordance with the provision of the Taxation Act, and will be managed in accordance with the *Personal Information Protection Act 2004*. You may access your personal information on request to the Commissioner of State Revenue. A fee may be charged for this service.

Where to lodge your application

Email a scanned copy

dutyhelp@treasury.tas.gov.au

Mail

The Commissioner of State Revenue
GPO Box 1374, Hobart, TAS 7001

In person

Ground floor
Salamanca Building Parliament Square
4 Salamanca Place HOBART TAS 7000
weekdays, 9:00 am to 5:00 pm

Fax

(03) 6173 0217

To contact the State Revenue Office

Phone

(03) 6166 4400 weekdays, 9:00 am to 5:00 pm
1800 001 388

¹ See section 67 of the Act which provides a number of examples as to how an interest may be acquired. Ultimately, a person acquires an interest in a landholder if they obtain an interest, or their interest increases, regardless of how it is obtained or increased.

² General exempt acquisitions, which mirror the exemptions for dutiable transactions under Chapter 2, are specified in section 83 of the Act. Exemptions for financial accommodation are specified in section 84 of the Act. General concessional acquisitions, which mirror the concessions for dutiable transactions in Chapter 2, are specified in section 84A. If you are seeking a corporate consolidation or reconstruction exemption, you must use the applicable form.